

**Jordan M. Schwartz**  
**Partner – Cadwalader, Wickersham & Taft LLP**

Jordan Schwartz practices primarily in the area of structured finance. As such, he has been lead counsel in hundreds of public and private securitization transactions, involving over \$250 billion in securities and a wide array of asset classes. Clients he regularly represents include major mortgage banks, investment banks, commercial banks, insurance companies, and institutional investors. In addition to structured finance expertise, Mr. Schwartz has many years of experience as a corporate lawyer and business advisor and has participated in a variety of corporate transactions, including mergers and acquisitions, leveraged buyouts, initial public offerings, leveraged aircraft leasing, and computer hardware and software development, acquisition, and licensing arrangements.

Mr. Schwartz is currently a member of the Executive Committee and the Board of Directors of The American Securitization Forum and has served as outside counsel to the ASF's Project RESTART and as co-counsel or counsel to ASF on Regulation AB and Dodd-Frank analysis and comment. He is a past Co-Chairman of the ASF's RMBS Subforum. Mr. Schwartz is also a member of the Structured Finance Subcommittee of the Committee on Federal Regulation of Securities of the American Bar Association and the Secondary and Capital Markets Committee of the Mortgage Bankers Association.

Mr. Schwartz earned his undergraduate degree from Stanford University and his law degree from the University of Chicago Law School. Mr. Schwartz has earned recognition from various independent sources, including *The Best Lawyers in America*, *Chambers USA: America's Leading Lawyers*, *Who's Who in America*, *Who's Who in the East*, and *Who's Who in American Law*.