



Sunday, February 6, 2011

12:00pm – 10:30pm	Registration		Grand & Crystal Registration
1:00pm – 5:00pm	Visit the Exhibit Hall		Royal, Sabal, Sago
1:00pm – 2:00pm	Securitization and Its Role in the Financial Markets Grand Ballrooms 12, 13, 14	Methods of RMBS Deal Performance Analysis Grand Ballrooms 9, 10, 11	
2:05pm – 3:05pm	Fundamentals of Derivatives Grand Ballrooms 12, 13, 14	Basics of Risk-Based Capital Grand Ballrooms 9, 10, 11	
3:05pm – 3:20pm	Break		Royal, Sabal, Sago
3:20pm – 4:20pm	ABCs of ABCP Grand Ballrooms 12, 13, 14	Securitization Pricing and Valuation Tools Grand Ballrooms 9, 10, 11	
4:25pm – 5:25pm	Securitization in the Global Marketplace Grand Ballrooms 12, 13, 14	Consumer Credit Metrics and Evaluation Grand Ballrooms 9, 10, 11	
5:30pm – 10:30pm	The Big Game, sponsored by VANTAGESCORE .		Crystal Ballrooms G & H



Monday, February 7, 2011

7:00am – 7:30pm	Registration				Grand & Crystal Registration
7:00am – 9:00am	Breakfast, sponsored by EQUIFAX				Royal, Sabal, Sago
7:00am – 7:30pm	Visit the Exhibit Hall				Royal, Sabal, Sago
8:00am – 8:20am	Welcome and Chair's Address				Crystal Ballrooms G & H
8:20am – 9:00am	Featured Address Congressman Scott Garrett (R-NJ), <i>Chairman</i>, Financial Services Subcommittee on Capital Markets and Government-Sponsored Enterprises, U.S. House of Representatives				Crystal Ballrooms G & H
9:00am – 10:00am	2011 Market Outlook				Crystal Ballrooms G & H
10:00am – 10:15am	Break				Royal, Sabal, Sago
10:15am – 11:15am	Mortgage Underwriting Trends Grand Ballroom 8A	Business Impacts of Regulatory Removal of Credit Ratings Grand Ballroom 8B	Auto Loan and Lease ABS Sector Review Grand Ballrooms 12, 13, 14	ABCP Market Developments and Outlook Grand Ballrooms 9, 10, 11	
11:20am – 12:20pm	Federal Government Mortgage Securitizations Grand Ballroom 8A	Risk Retention Grand Ballroom 8B	Credit Card ABS Sector Review Grand Ballrooms 12, 13, 14	ABCP Market Developments and Outlook II Grand Ballrooms 9, 10, 11	



Monday, February 7, 2011 Continued

12:30pm – 2:15pm	Working Lunch Featuring former Tennessee Senator & Presidential Candidate, Fred Thompson and former White House Press Secretary, Author & Political Commentator Dee Dee Myers (Ticketed Event)				Crystal Ballrooms G & H
2:15pm – 3:15pm	Future of RMBS Servicing Model Grand Ballroom 8A	Risk-Based Capital Regulatory Developments Grand Ballroom 8B	Equipment Loan & Lease ABS Sector Review Grand Ballrooms 12, 13, 14	European Market Review Grand Ballrooms 9, 10, 11	
3:20pm – 4:20pm	RMBS Representations, Warranties, Repurchases and Due Diligence Grand Ballroom 8A	Accounting Standards and Practices Grand Ballroom 8B	Student Loan ABS Sector Review Grand Ballrooms 12, 13, 14	Canadian Market Review Grand Ballrooms 9, 10, 11	
4:20pm – 4:35pm	Break				Royal, Sabal, Sago
4:35pm – 5:35pm	Mortgage Loan Warehousing and Repo Market Grand Ballroom 8A	Covered Bonds Sector Review and Legislative Prospects Grand Ballroom 8B	Re-emerging Securitization Sectors Grand Ballrooms 12, 13, 14	Australian Market Review Grand Ballrooms 9, 10, 11	
5:35pm – 7:30pm	Networking Reception, sponsored by Mobius				Royal, Sabal, Sago



Tuesday, February 8, 2011

7:00am – 7:30pm	Registration				Grand & Crystal Registration
7:00am – 9:00am	Breakfast				Royal, Sabal, Sago
7:00am – 6:00pm	Visit the Exhibit Hall				Royal, Sabal, Sago
8:20am – 10:00am	Overview of the Consumer Economy				Crystal Ballrooms G & H
10:00am – 10:15am	Break				Royal, Sabal, Sago
10:15am – 11:15am	Business Implications of Securitization Policy Reforms				Crystal Ballrooms G & H
11:20am – 12:20pm	Future of the Capital Markets for Residential Mortgages				Crystal Ballrooms G & H
12:20pm – 1:30pm	Lunch				Royal, Sabal, Sago
1:30pm – 2:30pm	Mortgage Modifications and Refinancings Grand Ballroom 8A	Implications of FDIC Powers on Securitized Assets Grand Ballroom 8B	Relative Value in Non-Mortgage ABS Grand Ballrooms 12, 13, 14	Distressed Debt Investment Strategies Grand Ballrooms 9, 10, 11	
2:35pm – 3:35pm	Mortgage Loan and Property Disposition Strategies Grand Ballroom 8A	Regulation AB II Grand Ballroom 8B	Pricing and Valuation Challenges Grand Ballrooms 12, 13, 14	Derivatives Sector Review Grand Ballrooms 9, 10, 11	



Tuesday, February 8, 2011 Continued

3:35pm – 3:50pm	Break				Royal, Sabal, Sago
3:50pm – 4:50pm	Litigation Update Grand Ballroom 8A	2011 Federal Legislative Priorities Grand Ballroom 8B	CMBS Sector Review Grand Ballrooms 12, 13, 14	No Session Scheduled	
4:55pm – 5:55pm	RMBS Traders and Researchers Roundtable Grand Ballroom 8A	2011 State and Local Priorities Impacting Securitization Grand Ballroom 8B	Risk Manager Roundtable Grand Ballrooms 12, 13, 14	Dodd-Frank Rulemakings Grand Ballrooms 9, 10, 11	
6:00pm – 7:30pm	Networking Reception				Palms Foyer



Wednesday, February 9, 2011

8:00am – 9:30am	Breakfast		Crystal Ballrooms G & H
9:00am – 9:55am	Trustees Roundtable Grand Ballrooms 12, 13, 14	Securitization Data and Analytics Innovations	Grand Ballrooms 9, 10, 11
10:00am – 10:55am	CDO, CLO and Leveraged Loan Sector Review Grand Ballrooms 12, 13, 14	Latin American Market Overview	Grand Ballrooms 9, 10, 11
11:00am – 12:00pm	Trade Receivable ABS Sector Review Grand Ballrooms 12, 13, 14	Reverse Mortgage Sector Review	Grand Ballrooms 9, 10, 11
12:00pm	Conference Adjourns		